

Form **990**

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2020

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2020 calendar year, or tax year beginning **JUL 1, 2020** and ending **JUN 30, 2021**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization EDUCATION FOUNDATION OF SARASOTA COUNTY Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1960 LANDINGS BLVD. 120S City or town, state or province, country, and ZIP or foreign postal code SARASOTA, FL 34231 F Name and address of principal officer: JENNIFER VIGNE 1960 LANDINGS BLVD., SARASOTA, FL 34231	D Employer identification number 59-2320858 E Telephone number 941-927-0965 G Gross receipts \$ 2,849,400. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
J Website: ▶ WWW.SARASOTACOUNTYSCHOOLS.NET/EDUCATIONFOUN		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		
L Year of formation: 1979		M State of legal domicile: FL

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: TO ENHANCE THE POTENTIAL OF STUDENTS, PROMOTE EXCELLENCE IN TEACHING, AND INSPIRE INNOVATION IN 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 3 15 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 15 5 Total number of individuals employed in calendar year 2020 (Part V, line 2a) 5 21 6 Total number of volunteers (estimate if necessary) 6 50 7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. 7b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0.		
Revenue	8 Contributions and grants (Part VIII, line 1h) 2,797,947. Prior Year 2,774,855. Current Year 9 Program service revenue (Part VIII, line 2g) 0. 0. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 50,000. 74,545. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) -35,820. -9,132. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 2,812,127. 2,840,268.		
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 1,327,749. 278,845. 14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0. 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 885,976. 1,103,156. 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0. b Total fundraising expenses (Part IX, column (D), line 25) ▶ 238,021. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 549,955. 786,819. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 2,763,680. 2,168,820. 19 Revenue less expenses. Subtract line 18 from line 12 48,447. 671,448.		
Net Assets or Fund Balances	20 Total assets (Part X, line 16) 2,321,522. Beginning of Current Year 5,328,037. End of Year 21 Total liabilities (Part X, line 26) 171,799. 2,040,190. 22 Net assets or fund balances. Subtract line 21 from line 20 2,149,723. 3,287,847.		

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer JENNIFER VIGNE, PRESIDENT Type or print name and title	Date _____		
Paid Preparer Use Only	Print/Type preparer's name MICHAEL R. PENDER	Preparer's signature _____	Date 10/28/21	Check <input type="checkbox"/> if self-employed PTIN P00850742
	Firm's name ▶ CAVANAUGH & CO. LLP Firm's address ▶ 2381 FRUITVILLE ROAD SARASOTA, FL 34237	Firm's EIN ▶ 59-1954606	Phone no. (941) 366-2983	

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: TO ENHANCE THE POTENTIAL OF STUDENTS, PROMOTE EXCELLENCE IN TEACHING, AND INSPIRE INNOVATION IN EDUCATION, GUIDED BY STRATEGIC PHILANTHROPY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code:) (Expenses \$ 299,989. including grants of \$ 147,754.) (Revenue \$)

EDUCATESRQ PROGRAM:

FOR OVER 30 YEARS, THE EDUCATION FOUNDATION OF SARASOTA COUNTY HAS PROVIDED TEACHER AND SCHOOLWIDE GRANTS THROUGH EDUCATESRQ. THESE GRANTS RANGE FROM \$250 FOR INDIVIDUAL CLASSROOM CONSUMABLES TO \$10,000 FOR SCHOOLWIDE, MULTI-DISCIPLINARY, HANDS-ON LEARNING EXPERIENCES THAT INFUSE LESSONS WITH EXCITEMENT. WE ALSO PROVIDE IMMERSIVE GRANTS, WHICH INVOLVE THE WHOLE SCHOOL AND CROSS-DISCIPLINARY LEARNING. WHILE STUDENTS ENGAGE IN A WEEKLONG, INQUIRY-BASED EDUCATIONAL EXPERIENCE, TEACHERS GROW PROFESSIONALLY BY ENGAGING WITH UNIVERSITY OF SOUTH FLORIDA PROFESSORS. ALL SARASOTA COUNTY DISTRICT TEACHERS AND PRINCIPALS ARE ELIGIBLE TO APPLY FOR GRANTS THAT TIE DIRECTLY TO OUR MISSION TO ENHANCE THE POTENTIAL OF STUDENTS, PROMOTE EXCELLENCE IN

4b (Code:) (Expenses \$ 285,171. including grants of \$) (Revenue \$)

COLLEGE CAREER & LIFE READINESS PROGRAM:

TO ENSURE EACH AND EVERY STUDENT GRADUATES HIGH SCHOOL AS ADAPTABLE, CRITICAL THINKING INDIVIDUALS PREPARED TO SUCCEED IN THE 21ST CENTURY AND MEET THE CHALLENGES OF A CHANGING WORLD, THE EDUCATION FOUNDATION LAUNCHED THE COLLEGE, CAREER, AND LIFE READINESS (CCLR) INITIATIVE IN 2016. WE ARE WORKING CLOSELY WITH SARASOTA COUNTY SCHOOLS AND OUR COMMUNITY PARTNERS TO INSTILL A MINDSET OF COLLEGE, CAREER, AND LIFE READINESS. WE WANT TO ENGAGE STUDENTS EARLIER IN THEIR K - 12 JOURNEYS SO THEY MAP THEIR INTERESTS TO PATHWAYS AND PROGRESS INTENTIONALLY TOWARD THEIR GOALS. WE WANT MORE STUDENTS TO GRADUATE FROM HIGH SCHOOL WITH PURPOSE, PREPARED TO LIVE A FULFILLING, SUCCESSFUL LIFE.

4c (Code:) (Expenses \$ 485,019. including grants of \$ 50.) (Revenue \$)

STUDENT SUCCESS CENTERS PROGRAM:

TO ADDRESS THE GROWING NEED TO PROVIDE HIGH SCHOOL STUDENTS WITH MORE INDIVIDUALIZED COLLEGE, CAREER, AND LIFE ADVISING, WE HAVE OPENED STUDENT SUCCESS CENTERS IN FOUR AREA HIGH SCHOOLS. THESE CENTERS ARE STAFFED WITH EDUCATION FOUNDATION COLLEGE CAREER ADVISORS WHO WORK ONE ON ONE WITH STUDENTS THROUGHOUT THE COLLEGE APPLICATION PROCESS AND CAREER SEARCH. STUDENT SUCCESS CENTERS ARE HUBS OF RESOURCES AND ACTIVITY. STUDENTS CAN ACCESS NAVIANCE COLLEGE- AND CAREER-PLANNING SOFTWARE, LAPTOPS, AND INTERNET. THEY CAN ATTEND WORKSHOPS ON FINANCIAL AID, SCHOLARSHIPS, SAT / ACT PREPARATION, AND COLLEGE ESSAY AND RESUME WRITING. THEY CAN ATTEND JOB AND CAREER FAIRS. THEY CAN FIND A WELCOMING PLACE WHERE STUDENTS COLLABORATE WITH THEIR PEERS, A PLACE

4d Other program services (Describe on Schedule O.) (Expenses \$ 774,693. including grants of \$ 131,041.) (Revenue \$)

4e Total program service expenses 1,844,872.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		X
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	

Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>		X
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>		X
c A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a 21		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		
	7d		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the sponsoring organization make any taxable distributions under section 4966?		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
c	Enter the amount of reserves on hand	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.	15	X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
1b	Enter the number of voting members included on line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
6	Did the organization have members or stockholders?		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	X	
8b	Each committee with authority to act on behalf of the governing body?	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		X
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
13	Did the organization have a written whistleblower policy?	X	
14	Did the organization have a written document retention and destruction policy?	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official	X	
15b	Other officers or key employees of the organization	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed **FL**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website
 Another's website
 Upon request
 Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **JENNIFER VIGNE - 941-927-0965**
1960 LANDINGS BLVD., SARASOTA, FL 34231

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JENNIFER VIGNE PRESIDENT	40.00			X			149,835.	0.	4,210.	
(2) ROBERT C. BLATTBERG DIRECTOR	2.00	X					0.	0.	0.	
(3) LUCIE LAPOVSKY DIRECTOR	2.00	X					0.	0.	0.	
(4) BRITT RINER IMMEDIATE PAST-CHAIR	2.00	X					0.	0.	0.	
(5) JEREMY H. CHAMBERS DIRECTOR	2.00	X					0.	0.	0.	
(6) JENNIFER INFANTI DIRECTOR	2.00	X					0.	0.	0.	
(7) NANCY R. HARRIS SECRETARY	2.00	X		X			0.	0.	0.	
(8) LINDA JELLISON TREASURER	2.00	X		X			0.	0.	0.	
(9) LISL LIANG DIRECTOR	2.00	X					0.	0.	0.	
(10) KENT HAYES DIRECTOR	2.00	X					0.	0.	0.	
(11) BROCK H. LEACH CHAIR	3.00	X		X			0.	0.	0.	
(12) ANNE ROLLINGS DIRECTOR	2.00	X					0.	0.	0.	
(13) GREGORY J. MATTHEWS DIRECTOR	2.00	X					0.	0.	0.	
(14) KARA SAUNDERS DIRECTOR	2.00	X					0.	0.	0.	
(15) AMBER BAYLIS DIRECTOR	2.00	X					0.	0.	0.	
(16) BRENNAN ASPLEN EX OFFICIO	1.00	X					0.	0.	0.	
(17) ES SWIHART DIRECTOR	2.00	X					0.	0.	0.	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SHANE SWEZEY DIRECTOR	2.00	X					0.	0.	0.	
(19) CAMILA FERMIN DIRECTOR	2.00	X					0.	0.	0.	
1b Subtotal							149,835.	0.	4,210.	
c Total from continuation sheets to Part VII, Section A							0.	0.	0.	
d Total (add lines 1b and 1c)							149,835.	0.	4,210.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶** 1

	Yes	No
3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **▶** 0

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c	34,875.				
	d Related organizations	1d					
	e Government grants (contributions)	1e	142,300.				
	f All other contributions, gifts, grants, and similar amounts not included above ...	1f	2,597,680.				
	g Noncash contributions included in lines 1a-1f	1g	\$ 13,500.				
	h Total. Add lines 1a-1f		2,774,855.				
Program Service Revenue	2 a _____	Business Code					
	b _____						
	c _____						
	d _____						
	e _____						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		48,066.			48,066.	
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross rents	6a	(i) Real				
			(ii) Personal				
	b Less: rental expenses ...	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	7a	(i) Securities	26,479.			
			(ii) Other				
	b Less: cost or other basis and sales expenses	7b	0.				
	c Gain or (loss)	7c	26,479.				
	d Net gain or (loss)		26,479.			26,479.	
8 a Gross income from fundraising events (not including \$ 34,875. of contributions reported on line 1c). See Part IV, line 18	8a		0.				
b Less: direct expenses	8b	9,132.					
c Net income or (loss) from fundraising events		-9,132.			-9,132.		
9 a Gross income from gaming activities. See Part IV, line 19	9a						
b Less: direct expenses	9b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	10a						
b Less: cost of goods sold	10b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue	11 a _____	Business Code					
	b _____						
	c _____						
	d All other revenue						
	e Total. Add lines 11a-11d						
12 Total revenue. See instructions			2,840,268.	0.	0.	65,413.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	190,443.	190,443.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	88,402.	88,402.		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	148,849.	129,618.	1,339.	17,892.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	839,213.	730,786.	7,553.	100,874.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	23,589.	20,541.	213.	2,835.
9 Other employee benefits	20,619.	17,955.	186.	2,478.
10 Payroll taxes	70,886.	61,710.	658.	8,518.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	24,803.	21,581.	273.	2,949.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	9,545.		9,545.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	363,340.	278,087.	38,117.	47,136.
12 Advertising and promotion	25,354.	23,825.		1,529.
13 Office expenses	91,899.	69,565.	3,300.	19,034.
14 Information technology	110,488.	87,574.	7,987.	14,927.
15 Royalties				
16 Occupancy	96,125.	76,190.	6,949.	12,986.
17 Travel	1,413.	477.	936.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	7,905.	4,953.	1,731.	1,221.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	24,499.	23,644.		855.
23 Insurance	7,086.	5,616.	1,470.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DUES AND SUBSCRIPTIONS	9,269.	7,347.	670.	1,252.
b PROGRAM AWARDS AND GRAN	6,322.	6,322.		
c BAD DEBT EXP	5,000.		5,000.	
d SPECIAL EVENT COSTS	3,771.	236.		3,535.
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	2,168,820.	1,844,872.	85,927.	238,021.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	41,841.	1	277,244.
	2 Savings and temporary cash investments		2	2,469,914.
	3 Pledges and grants receivable, net	173,965.	3	42,833.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	41,022.	9	42,846.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 81,180.		
	b Less: accumulated depreciation	10b 75,486.	27,479.	10c 5,694.
	11 Investments - publicly traded securities	2,027,215.	11	2,373,756.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	10,000.	15	115,750.
16 Total assets. Add lines 1 through 15 (must equal line 33)	2,321,522.	16	5,328,037.	
Liabilities	17 Accounts payable and accrued expenses	29,499.	17	123,654.
	18 Grants payable		18	
	19 Deferred revenue		19	1,724,879.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	142,300.	25	191,657.
	26 Total liabilities. Add lines 17 through 25	171,799.	26	2,040,190.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	-178,234.	27	675,882.
	28 Net assets with donor restrictions	2,327,957.	28	2,611,965.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	2,149,723.	32	3,287,847.
33 Total liabilities and net assets/fund balances	2,321,522.	33	5,328,037.	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,840,268.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,168,820.
3	Revenue less expenses. Subtract line 2 from line 1	3	671,448.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,149,723.
5	Net unrealized gains (losses) on investments	5	466,676.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	3,287,847.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,405,944.	1,752,865.	1,507,138.	2,797,947.	2,774,855.	10,238,749.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge ...						
4 Total. Add lines 1 through 3	1,405,944.	1,752,865.	1,507,138.	2,797,947.	2,774,855.	10,238,749.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1,759,992.
6 Public support. Subtract line 5 from line 4.						8,478,757.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7 Amounts from line 4	1,405,944.	1,752,865.	1,507,138.	2,797,947.	2,774,855.	10,238,749.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...	102,842.	133,786.	96,127.	50,522.	48,066.	431,343.
9 Net income from unrelated business activities, whether or not the business is regularly carried on ...						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			760.			760.
11 Total support. Add lines 7 through 10						10,670,852.
12 Gross receipts from related activities, etc. (see instructions)					12	9,652.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2020 (line 6, column (f), divided by line 11, column (f)).....	14	79.46 %
15 Public support percentage from 2019 Schedule A, Part II, line 14	15	82.46 %
16a 33 1/3% support test - 2020. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

15 Public support percentage for 2020 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2019 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2020 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2019 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2020. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2019. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in lines 11b and 11c below, the governing body of a supported organization?		
b A family member of a person described in line 11a above?		
c A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11a		
11b		
11c		

Section B. Type I Supporting Organizations

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
3 By reason of the relationship described in line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2 Activities Test. Answer lines 2a and 2b below.		Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
b Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
3 Parent of Supported Organizations. Answer lines 3a and 3b below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI .			
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.			
2a			
2b			
3a			
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2020 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1 Distributable amount for 2020 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2020 (reasonable cause required - explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2020			
a From 2015			
b From 2016			
c From 2017			
d From 2018			
e From 2019			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2020 distributable amount			
i Carryover from 2015 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2020 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2020 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2021. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2016			
b Excess from 2017			
c Excess from 2018			
d Excess from 2019			
e Excess from 2020			

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

COPY

Schedule A Identification of Excess Contributions Included on Part II, Line 5

2020

** Do Not File **
*** Not Open to Public Inspection ***

Table with 3 columns: Contributor's Name, Total Contributions, Excess Contributions. Rows include DART FOUNDATION, KOSKI FOUNDATION, CHARLES O. WOOD III AND MIRIAM M. WOOD FOUNDATION, CONSORTIUM OF FLORIDA EDUCATION, CHARLES AND MARGERY BARANCIK FOUNDATION, HUNKELE FAMILY FOUNDATION, ESTATE OF ROBERT EUWEMA.

Total Excess Contributions to Schedule A, Part II, Line 5

1,759,992.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

EDUCATION FOUNDATION OF SARASOTA COUNTY

Employer identification number

59-2320858

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization EDUCATION FOUNDATION OF SARASOTA COUNTY	Employer identification number 59-2320858
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	 <hr/> <hr/> <hr/>	\$ 110,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	 <hr/> <hr/> <hr/>	\$ 55,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	 <hr/> <hr/> <hr/>	\$ 90,231.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	 <hr/> <hr/> <hr/>	\$ 67,851.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	 <hr/> <hr/> <hr/>	\$ 334,802.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	 <hr/> <hr/> <hr/>	\$ 705,479.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization EDUCATION FOUNDATION OF SARASOTA COUNTY	Employer identification number 59-2320858
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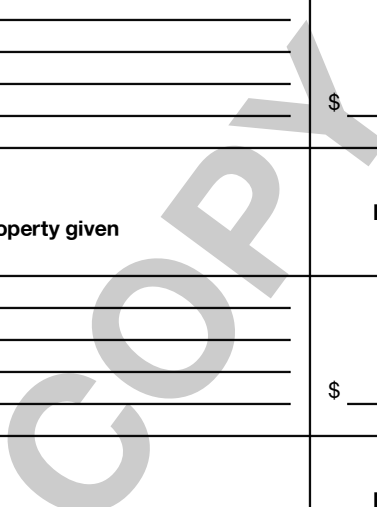
Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	<hr/> <hr/> <hr/> <hr/>	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	<hr/> <hr/> <hr/> <hr/>	\$ 60,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	<hr/> <hr/> <hr/> <hr/>	\$ 110,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization EDUCATION FOUNDATION OF SARASOTA COUNTY	Employer identification number 59-2320858
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	



Name of organization EDUCATION FOUNDATION OF SARASOTA COUNTY	Employer identification number 59-2320858
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization EDUCATION FOUNDATION OF SARASOTA COUNTY Employer identification number 59-2320858

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two yes/no questions about donor property and grant fund usage.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form with multiple questions (1-9) about conservation easements, including checkboxes for various purposes, a table for 'Held at the End of the Tax Year' with rows 2a-2d, and yes/no questions about monitoring and reporting.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Form with questions 1a, 1b, and 2 regarding reporting of art and historical treasures, including dollar amounts for revenue and assets.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange program
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|---------------------------------|--------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	1,435,475.	1,484,030.	1,209,669.	1,153,486.	765,567.
b Contributions	300,744.	870.	215,286.	835.	303,985.
c Net investment earnings, gains, and losses	62,124.	-10.	66,707.	55,348.	84,934.
d Grants or scholarships	78,676.	49,415.	7,632.		
e Other expenditures for facilities and programs					
f Administrative expenses					1,000.
g End of year balance	1,719,667.	1,435,475.	1,484,030.	1,209,669.	1,153,486.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 39.0000 %
 - b Permanent endowment 58.0000 %
 - c Term endowment 3.0000 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.

- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|--------------------------|-------------------------------------|
| (i) Unrelated organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| (ii) Related organizations | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | <input type="checkbox"/> | <input type="checkbox"/> |

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		1,518.	1,518.	0.
e Other		79,662.	73,968.	5,694.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				5,694.

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) REFUNDABLE ADVANCE - PPP LOAN	191,657.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	191,657.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements		1	3,366,156.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
	a Net unrealized gains (losses) on investments	2a	466,676.	
	b Donated services and use of facilities	2b	59,625.	
	c Recoveries of prior year grants	2c		
	d Other (Describe in Part XIII.)	2d	9,132.	
	e Add lines 2a through 2d	2e		535,433.
3	Subtract line 2e from line 1		3	2,830,723.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
	a Investment expenses not included on Form 990, Part VIII, line 7b	4a		
	b Other (Describe in Part XIII.)	4b	9,545.	
	c Add lines 4a and 4b	4c		9,545.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		5	2,840,268.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements		1	2,228,032.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
	a Donated services and use of facilities	2a	59,625.	
	b Prior year adjustments	2b		
	c Other losses	2c		
	d Other (Describe in Part XIII.)	2d	9,132.	
	e Add lines 2a through 2d	2e		68,757.
3	Subtract line 2e from line 1		3	2,159,275.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
	a Investment expenses not included on Form 990, Part VIII, line 7b	4a		
	b Other (Describe in Part XIII.)	4b	9,545.	
	c Add lines 4a and 4b	4c		9,545.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	2,168,820.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

MANAGEMENT HAS EVALUATED THE EFFECT OF AN ACCOUNTING STANDARD RELATING TO ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES. MANAGEMENT HAS DETERMINED THAT THE FOUNDATION HAD NO UNCERTAIN INCOME TAX POSITIONS THAT COULD HAVE A SIGNIFICANT EFFECT ON THE FINANCIAL STATEMENTS FOR THE YEAR ENDED JUNE 30, 2021. THE FOUNDATION'S FEDERAL INCOME TAX RETURNS ARE SUBJECT TO EXAMINATION BY THE INTERNAL REVENUE SERVICE, GENERALLY FOR THREE YEARS AFTER THE FEDERAL INCOME TAX RETURNS WERE FILED.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

FUNDRAISING EXPENSES

Part XIII Supplemental Information (continued)

PART XI, LINE 4B - OTHER ADJUSTMENTS:

INVESTMENT FEES

PART XII, LINE 2D - OTHER ADJUSTMENTS:

FUNDRAISING EXPENSES

PART XII, LINE 4B - OTHER ADJUSTMENTS:

INVESTMENT FEES

FORM 990, SCHEDULE D, PART V, LINE 4

PART V, LINE 4 - THE INTENDED USES OF THE FOUNDATION'S SEVEN ENDOWMENT FUNDS ARE AS FOLLOWS 1)THE MICHAEL J. ARCHER MEMORIAL FUND AWARDS A \$1,000 SCHOLARSHIP TO AN OUTSTANDING GRADUATING SENIOR, 2)THE SHIRLEY A. RITCHEY ENDOWMENT FUND MAY BE USED FOR GENERAL OPERATING FUNDS FOR THE FOUNDATION, 3)THE DOROTHY BASS STUART TRIBUTE FUND ANNUALLY FUNDS ONE TEACHER GRANT, 4)THE ESTHER FREEMAN FUND ANNUALLY AWARDS A \$100 ART AWARD TO A DESERVING STUDENT, 5)THE JULIUS BRANDENBURG LEGACY FUND SUPPORTS THE COLLEGE, CAREER, AND LIFE READINESS INITIATIVE, 6)THE EDEXPLORESRQ EXPLORATIONS ENDOWMENT FUNDS SHALL BE USED TO PROVIDE CLASSROOM GRANTS FOR EDEXPLORESRQ EXPLORATIONS, AND 7) THE LORI WHITE ENDOWMENT FUND PROMOTES EXCELLENCE IN TEACHING THROUGH UNIQUE OPPORTUNITIES THAT INCLUDE PROFESSIONAL DEVELOPMENT.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		TEACHER OF THE YEAR EVE (event type)	(event type)	NONE (total number)	
Revenue	1 Gross receipts	34,875.			34,875.
	2 Less: Contributions	34,875.			34,875.
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	9,132.			9,132.
	10 Direct expense summary. Add lines 4 through 9 in column (d)				9,132.
	11 Net income summary. Subtract line 10 from line 3, column (d)				-9,132.

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____
a Is the organization licensed to conduct gaming activities in each of these states? Yes No
b If "No," explain: _____

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No
b If "Yes," explain: _____

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

**Open to Public
Inspection**

Name of the organization **EDUCATION FOUNDATION OF SARASOTA COUNTY** Employer identification number **59-2320858**

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
SARASOTA COUNTY PUBLIC SCHOOLS/TAKE STOCK IN CHILDREN OF SARASOTA COUNTY - 1960 LANDINGS BLVD. - SARASOTA, FL 34231			2,000.	0.			FUND ENHANCED EDUCATIONAL OPPORTUNITIES FOR SARASOTA COUNTY PUBLIC SCHOOLS, TEACHERS AND
SARASOTA COUNTY PUBLIC SCHOOLS/VARIOUS OTHER AWARDS AND GRANTS - 1960 LANDINGS BLVD. - SARASOTA, FL 34231			155,943.	0.			FUND ENHANCED EDUCATIONAL OPPORTUNITIES FOR SARASOTA COUNTY PUBLIC SCHOOLS, TEACHERS AND
FORTY CARROTS FAMILY CENTER 1500 SOUTH TUTTLE AVE. SARASOTA, FL 34239	65-0405988	501(C)(3)	32,500.	0.			FUND ENHANCED EDUCATIONAL OPPORTUNITIES FOR SARASOTA COUNTY PUBLIC SCHOOLS, TEACHERS AND

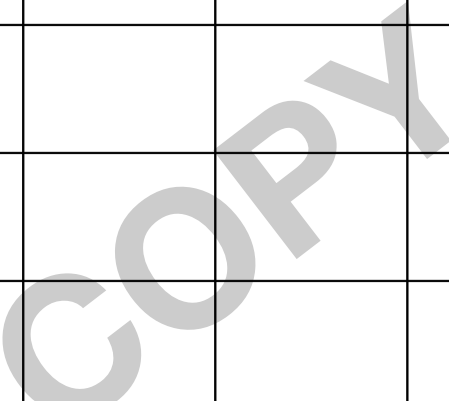
- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ _____
- 3** Enter total number of other organizations listed in the line 1 table ▶ _____

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.
SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2020

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
VARIOUS AWARDS AND SCHOLARSHIPS TO TEACHERS AND STUDENTS OF SARASOTA COUNTY PUBLIC SCHOOLS	750	88,402.	0.		



Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT:

SARASOTA COUNTY PUBLIC SCHOOLS/TAKE STOCK IN CHILDREN OF SARASOTA COUNTY

(H) PURPOSE OF GRANT OR ASSISTANCE: FUND ENHANCED EDUCATIONAL

OPPORTUNITIES FOR SARASOTA COUNTY PUBLIC SCHOOLS, TEACHERS AND STUDENTS.

NAME OF ORGANIZATION OR GOVERNMENT:

SARASOTA COUNTY PUBLIC SCHOOLS/VARIOUS OTHER AWARDS AND GRANTS

(H) PURPOSE OF GRANT OR ASSISTANCE: FUND ENHANCED EDUCATIONAL

Part IV Supplemental Information

OPPORTUNITIES FOR SARASOTA COUNTY PUBLIC SCHOOLS, TEACHERS AND STUDENTS.

NAME OF ORGANIZATION OR GOVERNMENT: FORTY CARROTS FAMILY CENTER

(H) PURPOSE OF GRANT OR ASSISTANCE: FUND ENHANCED EDUCATIONAL

OPPORTUNITIES FOR SARASOTA COUNTY PUBLIC SCHOOLS, TEACHERS AND STUDENTS.

SCHEDULE I PART I, LINE 2

THE EDUCATION FOUNDATION SCHOLARSHIP MANAGER UTILIZES SCHOLARSHIP AND GRANT TRACKING SOFTWARE AND MARKETING MATERIALS TO (1) SOLICIT SCHOLARSHIP APPLICATIONS AND (2) PROVIDE GUIDELINES AND CRITERIA TO ELIGIBLE CANDIDATES. SUBMITTED APPLICATIONS ARE REVIEWED, SCORED, AND SELECTED BY THE SCHOLARSHIP MANAGER, PROGRAM STAFF AND A VOLUNTEER SCHOLARSHIP COMMITTEE, WHEN APPLICABLE. THE SCHOLARSHIP MANAGER NOTIFIES, IN WRITING, CANDIDATES WHO ARE SELECTED, INCLUDING PROCEDURES FOR CLAIMING AND RENEWING A SCHOLARSHIP, IF APPLICABLE. THE SCHOLARSHIP MANAGER WORKS CLOSELY WITH THE BUSINESS OPERATIONS TEAM TO ENSURE TIMELY DISTRIBUTION AND TRACKING OF MONIES TO THE RECIPIENT OR THE RECIPIENT'S POSTSECONDARY SCHOOL ON A ONE-TIME OR ANNUALLY RENEWABLE BASIS. THE SCHOLARSHIP MANAGER COORDINATES WITH THE DEVELOPMENT TEAM TO ENSURE ANNUAL FUNDING OF SCHOLARSHIPS AND COMMUNICATION TO SCHOLARSHIP DONORS.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ▶ Attach to Form 990.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

EDUCATION FOUNDATION OF SARASOTA COUNTY

Employer identification number

59-2320858

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

- b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain
- 2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|--|---|
| <input type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

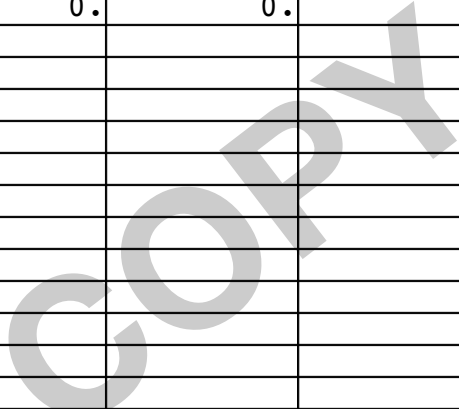
Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JENNIFER VIGNE PRESIDENT	(i)	149,835.	0.	0.	4,196.	14.	154,045.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Open to Public
Inspection

Name of the organization

EDUCATION FOUNDATION OF SARASOTA COUNTY

Employer identification number

59-2320858

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

EDUCATION, GUIDED BY STRATEGIC PHILANTHROPY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

TEACHING, AND INSPIRE INNOVATION IN EDUCATION, GUIDED BY STRATEGIC
PHILANTHROPY.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

WHERE THEY ARE EMPOWERED TO FORMULATE A PLAN-AND REALIZE IT.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

MENTORING PROGRAM:

ESTABLISHED AS A PILOT INITIATIVE IN 2019, MENTORING PAIRS SARASOTA
COUNTY SCHOOLS JUNIORS AND SENIORS WITH VOLUNTEER MENTORS WHO HELP
STUDENTS OVERCOME POTENTIAL HURDLES AND STAY ON TRACK TO PURSUE
EDUCATION AFTER HIGH SCHOOL AND PERSIST TO EARN THEIR DIPLOMA OR
CERTIFICATE. WE THOUGHTFULLY PAIR MENTORS WITH MENTEES, MANY OF WHOM
ARE FROM LOW-INCOME FAMILIES WHOSE PARENTS' EDUCATION ENDED WITH A HIGH
SCHOOL DIPLOMA OR BEFORE RECEIVING IT, PLACING THESE FIRST-GENERATION
STUDENTS AT HIGHER RISK OF FAILING TO PERSIST IN COLLEGE OR SPECIALIZED
TRAINING. OUR MENTORING IS UNIQUE IN THAT MENTORS CONTINUE TO SUPPORT
THEIR MENTEES DURING THEIR JOURNEY THROUGH COLLEGE OR SPECIALIZED
TRAINING.

PLANIT SARASOTA PROGRAM:

PLANIT SARASOTA, THE LOCAL COLLEGE ACCESS NETWORK (LCAN) FOR SARASOTA,

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

Name of the organization

EDUCATION FOUNDATION OF SARASOTA COUNTY

Employer identification number

59-2320858

IS A CROSS-SECTOR GROUP OF EDUCATION AND YOUTH SERVICES ORGANIZATIONS AND COMMUNITY PARTNERS FOCUSED ON INCREASING THE RATE OF STUDENTS WHO PURSUE A HIGH-VALUE EDUCATIONAL PATHWAY AFTER HIGH SCHOOL, PARTICULARLY AMONG THOSE HISTORICALLY UNDERREPRESENTED IN HIGHER EDUCATION. ITS GOAL IS TO INCREASE THE PERCENTAGE OF SARASOTA COUNTY RESIDENTS 25 YEARS AND UNDER WHO HAVE OBTAINED A HIGH-VALUE CERTIFICATE, COLLEGE DEGREE, OR TRAINING EXPERIENCE TO 60% BY 2030. WITH ITS FOCUS ON COLLEGE, CAREER, AND LIFE READINESS, THE EDUCATION FOUNDATION SERVES AS THE BACKBONE OF PLANIT SARASOTA. PLANIT SARASOTA CONTINUES TO EXPAND, ADDING MORE DIVERSE COMMUNITY AND CORPORATE PARTNERS SO IT CAN REACH AND SUPPORT MORE STUDENTS IN SARASOTA COUNTY SCHOOLS.

STUDENT AND TEACHER RECOGNITION PROGRAM:

THE EDUCATION FOUNDATION FUNDS, SPONSORS, AND HOSTS HIGH-PROFILE, COUNTYWIDE EVENTS AND PROGRAMS RECOGNIZING THE ACHIEVEMENTS OF THE STUDENTS AND TEACHERS IN SARASOTA COUNTY SCHOOLS. EACH YEAR, THROUGH THE STRIVE AWARDS, WE CELEBRATE 35 JUNIORS AND 35 SENIORS FROM THE SEVEN AREA HIGH SCHOOLS IN SARASOTA COUNTY SCHOOLS. THESE STUDENTS HAVE OVERCOME TREMENDOUS OBSTACLES TO SUBSTANTIALLY IMPROVE THEIR ACADEMIC AND PERSONAL LIVES. SENIORS RECEIVE CASH AWARDS FOR EDUCATION AFTER HIGH SCHOOL, AND JUNIORS ARE FAST-TRACKED INTO OUR MENTORING PROGRAM; ALL 70 RECIPIENTS ARE HONORED FOR THEIR WORK AND DETERMINATION. WE ALSO HONOR OUR AMAZING TEACHERS THROUGH THE IGNITE EDUCATION TEACHER OF THE YEAR AWARD CELEBRATION. EACH YEAR, WE SHOWCASE TO THE COMMUNITY OUR INNOVATIVE, COMPASSIONATE, AND CREATIVE EDUCATORS WHO MAKE SUCH A DIFFERENCE IN THE LIVES OF THEIR STUDENTS. ALL SCHOOLS NOMINATE ONE TEACHER, AND FOUR FINALISTS ARE SELECTED AND HONORED AT A CELEBRATION. FROM THE FOUR FINALISTS, ONE TEACHER IS RECOGNIZED AS SARASOTA COUNTY

Name of the organization

EDUCATION FOUNDATION OF SARASOTA COUNTY

Employer identification number

59-2320858

TEACHER OF THE YEAR. ALL TEACHER OF THE YEAR NOMINEES AND AWARD RECIPIENTS RECEIVE GIFTS OR CASH AWARDS. THIS CELEBRATION SYMBOLIZES OUR DEEP BELIEF IN THE POWER OF EDUCATORS TO CHANGE LIVES. ADDITIONALLY, WE ASSIST THE SCHOOL DISTRICT BY PROVIDING FUNDS FOR VARIOUS PROGRAMS SUCH AS MENTAL HEALTH SUPPORT, ARTS EDUCATION, STEM FAIR, AND CAREER SKILLS CHALLENGES. EXPENSES \$ 774,693. INCLUDING GRANTS OF \$ 131,041. REVENUE \$ 0.

FORM 990, PART VI, SECTION B, LINE 11B:

BASIC REPORTING INFORMATION IS REVIEWED BY STAFF, THEN FORWARDED TO THE BOARD TREASURER AND FINANCE COMMITTEE. THE 990 IS THEN FORWARDED TO THE ENTIRE BOARD OF DIRECTORS FOR REVIEW, COMMENTS AND QUESTIONS.

FORM 990, PART VI, SECTION B, LINE 12C:

BOARD MEMBERS ARE REQUIRED TO MAKE KNOWN THEIR AFFILIATION WITH ANY ORGANIZATION INVOLVED IN ANY BOARD ACTIONS.

FORM 990, PART VI, SECTION B, LINE 15:

THE EXECUTIVE DIRECTOR'S COMPENSATION IS REVIEWED ANNUALLY BY THE CHAIRMAN OF THE BOARD, BASED UPON WRITTEN FEEDBACK FROM THE ENTIRE BOARD OF DIRECTORS, WHICH ALSO APPROVES ANNUAL COMPENSATION. EXECUTIVE SALARIES OF OTHER AREA NONPROFITS ARE USED FOR COMPARISON VIA A LOCAL STUDY, "NONPROFIT COMPENSATION & BENEFITS REPORT."

FORM 990, PART VI, SECTION C, LINE 19:

THESE DOCUMENTS ARE ALL AVAILABLE BY REQUEST. IN ADDITION, THE ANNUAL FINANCIAL AUDIT IS ALSO AVAILABLE FOR VIEW ON OUR WEBSITE AND ON GUIDESTAR.

Name of the organization EDUCATION FOUNDATION OF SARASOTA COUNTY	Employer identification number 59-2320858
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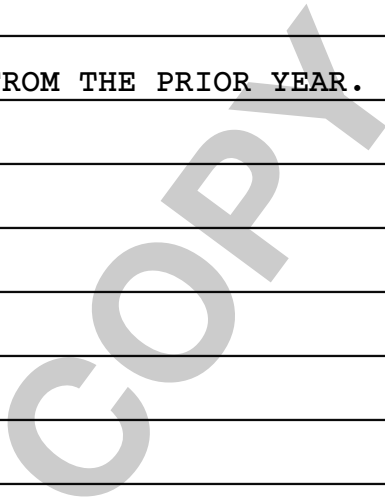
FORM 990, PART IX, LINE 11G, OTHER FEES:

PROFESSIONAL FEES:

PROGRAM SERVICE EXPENSES	278,087.
MANAGEMENT AND GENERAL EXPENSES	38,117.
FUNDRAISING EXPENSES	47,136.
TOTAL EXPENSES	363,340.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	363,340.

FORM 990, PART XII, LINE 2C

THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.



2020 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	FURNITURE & FIXTURES														
4	FURNITURE	01/01/92	SL	5.00		16	500.				500.	500.		0.	500.
5	FURNITURE	01/01/92	SL	7.00		16	2,200.				2,200.	2,200.		0.	2,200.
9	OFFICE CHAIRS, PRIN	06/06/08	SL	7.00		16	372.				372.	372.		0.	372.
10	FURNITURE	11/15/07	SL	7.00		16	1,639.				1,639.	1,639.		0.	1,639.
14	OFFICE CHAIR	10/04/07	SL	7.00		16	210.				210.	210.		0.	210.
15	LATERAL FILE CABINET	04/03/08	SL	7.00		16	1,143.				1,143.	1,143.		0.	1,143.
	* 990 PAGE 10 TOTAL FURNITURE & FIXTURES						6,064.				6,064.	6,064.		0.	6,064.
	MACHINERY & EQUIPMENT														
18	(D)FORTINET WIFI & ETHERNET SWITCH	09/06/16	SL	3.00		16	2,659.				2,659.	2,659.		0.	2,659.
21	APPLE MACK BOOK PRO 13.3	06/07/18	SL	3.00		16	1,518.				1,518.	1,054.		464.	1,518.
	* 990 PAGE 10 TOTAL MACHINERY & EQUIPMENT						4,177.				4,177.	3,713.		464.	4,177.
	OTHER														
31	CHAMELEON SQUARE CHAIRS (2 EA.)	10/14/20	SL	5.00		16	2,714.				2,714.			407.	407.
	* 990 PAGE 10 TOTAL OTHER						2,714.				2,714.	0.		407.	407.
	MANAGEMENT AND GENERAL														
22	DESKS FOR SCC (METEOR)	06/29/18	SL	3.00		16	10,324.				10,324.	6,882.		3,442.	10,324.
23	RENOVATIONS (SCC)	06/30/18	SL	3.00		16	3,423.				3,423.	2,282.		1,141.	3,423.

2020 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
24	SCHOOL SPEC. FURNITURE - NPHS	08/27/18	SL	3.00		16	17,223.				17,223.	10,526.		5,741.	16,267.
25	SCHOOL SPEC. FURNITURE - RHS	08/27/18	SL	3.00		16	31,153.				31,153.	19,038.		10,384.	29,422.
26	SSC RENOVATION - NPHS	08/06/18	SL	3.00		16	7,588.				7,588.	4,848.		2,529.	7,377.
30	APPLE MACBOOK PRO 15	09/18/19	SL	3.00		16	1,173.				1,173.	293.		391.	684.
	* 990 PAGE 10 TOTAL MANAGEMENT AND GENERAL						70,884.				70,884.	43,869.		23,628.	67,497.
	* GRAND TOTAL 990 PAGE 10 DEPR						83,839.				83,839.	53,646.		24,499.	78,145.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						81,125.			0.	81,125.	53,646.			77,738.
	ACQUISITIONS						2,714.			0.	2,714.	0.			407.
	DISPOSITIONS/RETIRED						2,659.			0.	2,659.	2,659.			2,659.
	ENDING BALANCE						81,180.			0.	81,180.	50,987.			75,486.
	ENDING ACCUM DEPR LESS DISPOSITIONS											75,486.			
	ENDING BOOK VALUE											5,694.			

2020 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - EDUCATION FOUNDATION OF SARASOTA COUNTY

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	FURNITURE & FIXTURES											
4	FURNITURE	010192	SL	5.00	16	500.			500.	500.		0.
5	FURNITURE	010192	SL	7.00	16	2,200.			2,200.	2,200.		0.
9	OFFICE CHAIRS, PRIN	060608	SL	7.00	16	372.			372.	372.		0.
10	FURNITURE	111507	SL	7.00	16	1,639.			1,639.	1,639.		0.
14	OFFICE CHAIR LATERAL FILE	100407	SL	7.00	16	210.			210.	210.		0.
15	CABINET	040308	SL	7.00	16	1,143.			1,143.	1,143.		0.
	* 990 PAGE 10 TOTAL FURNITURE & FIXTUR					6,064.		0.	6,064.	6,064.		0.
	MACHINERY & EQUIPMENT											
18	(D)FORTINET WIFI & ETHERNET SWITCH	090616	SL	3.00	16	2,659.			2,659.	2,659.		0.
21	APPLE MACK BOOK PRO 13.3	060718	SL	3.00	16	1,518.			1,518.	1,054.		464.
	* 990 PAGE 10 TOTAL MACHINERY & EQUIPM					4,177.		0.	4,177.	3,713.		464.
	OTHER											
31	CHAMELEON SQUARE CHAIRS (2 EA.)	101420	SL	5.00	16	2,714.			2,714.			407.
	* 990 PAGE 10 TOTAL OTHER					2,714.		0.	2,714.	0.		407.
	MANAGEMENT AND GENERAL											
22	DESKS FOR SCC (METEOR)	062918	SL	3.00	16	10,324.			10,324.	6,882.		3,442.
23	RENOVATIONS (SCC)	063018	SL	3.00	16	3,423.			3,423.	2,282.		1,141.

2020 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - EDUCATION FOUNDATION OF SARASOTA COUNTY

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
24	SCHOOL SPEC. FURNITURE - NPHS	082718	SL	3.00	16	17,223.			17,223.	10,526.		5,741.
25	SCHOOL SPEC. FURNITURE - RHS	082718	SL	3.00	16	31,153.			31,153.	19,038.		10,384.
26	SSC RENOVATION - NPHS	080618	SL	3.00	16	7,588.			7,588.	4,848.		2,529.
30	APPLE MACBOOK PRO 15	091819	SL	3.00	16	1,173.			1,173.	293.		391.
	* 990 PAGE 10 TOTAL MANAGEMENT AND GEN					70,884.		0.	70,884.	43,869.		23,628.
	* GRAND TOTAL 990 PAGE 10 DEPR					83,839.		0.	83,839.	53,646.		24,499.
	CURRENT YEAR ACTIVITY											
	BEGINNING BALANCE					81,125.		0.	81,125.	53,646.		
	ACQUISITIONS					2,714.		0.	2,714.	0.		
	DISPOSITIONS					2,659.		0.	2,659.	2,659.		
	ENDING BALANCE					81,180.		0.	81,180.	50,987.		

2021 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - EDUCATION FOUNDATION OF SARASOTA COUNTY

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
	FURNITURE & FIXTURES								
4	FURNITURE	010192	SL	5.00	500.		500.	500.	0.
5	FURNITURE	010192	SL	7.00	2,200.		2,200.	2,200.	0.
9	OFFICE CHAIRS, PRIN	060608	SL	7.00	372.		372.	372.	0.
10	FURNITURE	111507	SL	7.00	1,639.		1,639.	1,639.	0.
14	OFFICE CHAIR	100407	SL	7.00	210.		210.	210.	0.
15	LATERAL FILE CABINET	040308	SL	7.00	1,143.		1,143.	1,143.	0.
	* 990 PAGE 10 TOTAL FURNITURE & FIXTURES				6,064.		6,064.	6,064.	0.
	MACHINERY & EQUIPMENT								
21	APPLE MACK BOOK PRO 13.3	060718	SL	3.00	1,518.		1,518.	1,518.	0.
	* 990 PAGE 10 TOTAL MACHINERY & EQUIPMENT				1,518.		1,518.	1,518.	0.
	OTHER								
31	CHAMELEON SQUARE CHAIRS (2 EA.)	101420	SL	5.00	2,714.		2,714.	407.	543.
	* 990 PAGE 10 TOTAL OTHER				2,714.		2,714.	407.	543.
	MANAGEMENT AND GENERAL								
22	DESKS FOR SCC (METEOR)	062918	SL	3.00	10,324.		10,324.	10,324.	0.
23	RENOVATIONS (SCC)	063018	SL	3.00	3,423.		3,423.	3,423.	0.
24	SCHOOL SPEC. FURNITURE - NPHS	082718	SL	3.00	17,223.		17,223.	16,267.	956.
25	SCHOOL SPEC. FURNITURE - RHS	082718	SL	3.00	31,153.		31,153.	29,422.	1,731.
26	SSC RENOVATION - NPHS	080618	SL	3.00	7,588.		7,588.	7,377.	211.
30	APPLE MACBOOK PRO 15	091819	SL	3.00	1,173.		1,173.	684.	391.
	* 990 PAGE 10 TOTAL MANAGEMENT AND GENERAL				70,884.		70,884.	67,497.	3,289.
	* GRAND TOTAL 990 PAGE 10 DEPR				81,180.		81,180.	75,486.	3,832.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone